



reynoldse@ccl.org



# Overview of Outcomes

# Center for Creative

### This webinar will help:

tallmanr@ccl.org

- Increase effectiveness as a leader and/or member of a virtual team
- Identify research-based best practices that contribute to an optimal virtual environment
- Sustain business continuity even in the midst of disruption
- Learn and practice the mindsets, skillsets, and tools for effective virtual leadership
- Quickly build a sense of "team" virtually in times of crisis

 $\\ @ {\tt Center} \ {\tt for} \ {\tt Creative} \ {\tt Leadership}. \ {\tt All} \ {\tt Rights} \ {\tt Reserved}.$ 





# Common Challenges: We play both roles



Team Members	Team Leaders
Not feeling part of the team	Out of sight, out of mind
Lack of feedback/growth opportunities	Establishing personal bonds/connections
Lack of trust in technology,	Coaching/development at a distance
misunderstanding and conflict	Communicating via technology
Lack of trust	Lack of trust
Lack of information	Patience, can't help if you don't know

### **Reasons** Virtual Teams Fail



- · Fail to recognize working at a distance presents new challenges that require new mindsets and skillsets
- · Virtual teams mimic face-to-face solutions which overlook the complexity of virtual teamwork
- · Training for virtual team leaders and members is lacking
- · Virtual teams often don't take the time to invest in relationships, just drive quickly to task
- · Some challenges virtual teams face are not problems to be solved, but rather, polarities to be managed

#### Benefits of Virtual Work Overhead reduction · Reduction in commuting Emphasis on corporate responsibility and time Reduced absenteeism sustainability Retention Flexibility and agility for Environmental

employees · Potential Work-life balance Traffic safety Increased productivity



# Working Virtually: A steady incline to a competitive advantage



In 2016, 85% of teams reported that effective virtual teamwork is critical for their business success

In 2020, businesses globally scramble to maintain normal business operations by requiring employees work at home due to the COVID-19 Pandemic

What is the now normal?







# Virtual Teaming Requires New Mindsets, Skillsets, and a Tool Kit

#### **Success Requires**

- More trust
- More proactivity from all team members
- Forced interactions
- Use of multiple technological tools
- New ways of thinking about communication to feel less virtual







#### Mindset, Skillset, & Tool Kit Shifting to new ways of thinking **Utilizing best practices** Tool Kit Mindset and resources What are the mindsets, skills, & tools you need Skillset to lead effective Developing new ways of doing virtual teams?

#### Virtual teaming is different from working in co-located teams



	MINIOSCI.	
Old Mindset	New Mindset	
Learning to lead virtual teams = learning how to use technology	Learning to lead in a virtual environment requires knowledge of teams, teamwork, and collaboration processes	
Being people-oriented is incompatible with technology	Using technology in a people-oriented way is possible	
Technology is the cause of communication breakdowns	Communication breakdowns require process, interaction strategies as well as technological reviews	
Collaboration happens when teams interact in fixed time and space	Collaboration has no boundaries and happens in an ongoing manner	
Face-to-face is necessary for interaction	Different tools support quality interaction, what	

# How to build effective virtual teams?



- Polarity Thinking
- Inclusion
- Communication & Structure

# Polarity Thinking as a Mindset



The ability to recognize and the capacity to hold 2 opposing ideas, values, competencies, or strategic outcomes in your mind and get the best from both.

Can you supplement your initial view with an alternate view?

# **Skillset: Leveraging Polarities**



#### Develop your skill at asking the following questions:

- "how can we do both?"
- "which actions are most suitable for our team context?"
- "what do we need to do (or have) to accomplish that?"
- "What indicators might we anticipate when we are not leveraging the polarity?"

"Both-and thinking" can initially feel counterintuitive and will take both practice and patience

# The Benefits of Polarity Thinking



CCL's research tested the effectiveness of polarity training on 141 virtual teams across the globe.

#### Virtual teams who leveraged polarities had higher levels of:

- Performance
- Commitment
- Satisfaction
- Viability
- · Informal Learning

©Center for Creative Leadership. All Rights Reserved.

# What Are the Benefits of Polarity Thinking



Teams that deliberately focused on their critical team polarities multiple times improved their outcomes more (often by over 50%)

©Center for Creative Leadership. All Rights Reserved.

# Checklist: How do you know if your virtual team is managing a polarity?



#### Outward signs of a polarity's presence are:

- persistent tension
- · reoccurring chronic issues
- · mixed contradictory messages
- · strong resistance to change

The role of the leader is to explore opportunities/advantages in the tensions, rather than suppress or deny them.

©Center for Creative Leadership. All Rights Reserved.

# Which Polarities do Virtual Teams Need to be Exceptionally Skilled at Leveraging?



- · Relationship & Task Orientation
- · Advocacy & Inquiry for Inclusion
- Informal & Formal Communication
- To Verify & Trust

©Center for Creative Leadership. All Rights Reserved

# How to build effective virtual teams?



- Polarity Thinking
- Inclusion
- Communication & Structure

enter for Creative Leadership, All Piehts Perenad

# When you experience an inclusive workplace you experience...



- Value You are appreciated and respected
- Trust You make meaningful contributions and share decision-making
- · Authenticity You can bring your "full self" to work
- Psychologically Safety You can hold different perspectives, make mistakes, and address tough issues without being penalized

©2020 Catalyst

©Center for Creative Leadership. All Rights Reserved

#### **INCLUSION**



Inclusion is about a sense of belonging and safety with others.

#### Benefits:

- · Stronger team problem-solving
- Stronger work engagement
- Employees are more likely to stay
- Employees are more likely to innovate

enter for Creative Leadership. All Rights Reserved

# How do we lead inclusively?



#### **Leading Inward**

Your own ability to act courageously, learn, and self-reflect.

and

Leading Outward

Your ability to bolster team
members' capacity to be
empowered, treated fairly,

and flourish at work.

©2020 Catalys

©Center for Creative Leadership. All Rights Reserved

# How do we *lead inclusively?*



# **Leading Inward**

Your ability to act courageously, learn, and self-reflect.

- Curiosity
- Humility
- Courage

©2020 Catalyst

# How do we lead inclusively?



#### **Leading Outward**

Your ability to bolster team members' capacity to be empowered, treated fairly, and flourish at work.

- Accountability
- Ownership
- Allyship

©2020 Catalyst

# How to Help Your Virtual Team Feel More



- Prioritize collaboration tools detailing which tools will be used for what purposes
- Provide training in technologies and tools
- Provide extra organizational support and formalize team norms
- Pay attention to human connections
- Honoring boundaries of personal life and professional life
- Protect members from burnout

Center for Creative Leadership. All Rights Reserve

Connected

#### How to build effective virtual teams?



- Polarity Thinking
- Inclusion
- Communication & Structure

Center for Creative Leadership. All Rights Reserved.

# **VIRTUALITY**

The mindset of viewing technology as an opportunity to communicate and help teams feel less virtual.





# 3 Key Practices

- **Technology**
- **Time Zones**
- **Team Structure**





# **Technology:** Choice of Media Matters

- Phone Call
- Email
- Text/Chat/Instant Messaging
- Video Messaging
- Webinars
- Social Media



#### What to use and when?

#### Phone

- Interaction that requires real time give and take
- · Interaction that requires multiple individuals
- Addressing team effectiveness and functioning
- Complex problem solving Interpersonal issues

### **Video Conferencing**

- Interaction that requires visual social cues
- Feedback and coaching

- Instant Messaging Interaction that requires real time give an
- One-to-one or one-to-many communications
- Frequent interactions throughout the work
- A sense of co-presence is needed

# Structure for Effective Virtual Meetings



- Look for virtual tools that enable both formal and informal communication
- Confirm team members have a solid foundation concerning how they will operate as a team (e.g., team charter, team-building)
- Use the best web tools and features available to your team
- Create and send out an agenda for every meeting
- Be ready to lead the meeting
- Start meetings with one personal question for each member to share their non-task related response (e.g., least favorite vacation and why?)
- Manage the time
- Encourage interaction from everyone
- Wrap up meetings so team members are clear about decisions and action steps

# Virtual Meetings: Watch Out!



- Technology doesn't consistently work
- People sometimes don't know how to use the technology or troubleshoot
- Technophobia afraid of the technology
- Not focused
- Too long/too often
- Talking heads
- Time zones infringe on meeting times
- Same people talk
- In chat function: what would you add to this list?







# Virtual Leadership Is:



The process of creating D,A,C with groups of geographically, organizationally, and/or time dispersed, mutually-dependent team members brought together through technologies to work on shared objectives.

# More resources to build your skillsets in **Leading Virtual Teams**



- Executive Coaching:
   Virtual, individual coaching with a CCL coach is available at <a href="https://www.ccl.org">www.ccl.org</a>
- 2. Virtual Live Online Programs:
  - DAC Equity, Diversity & Inclusion

  - Emotional Intelligence Psychological Safety Learning with Agility
  - Better Conversations Every Day
- 3. Video: Automattic CEO: Choosing a Virtual Workspace (https://ma.tt/2019/01/ted-the-future-of-work/)